

# Role of regulation in accelerating innovation

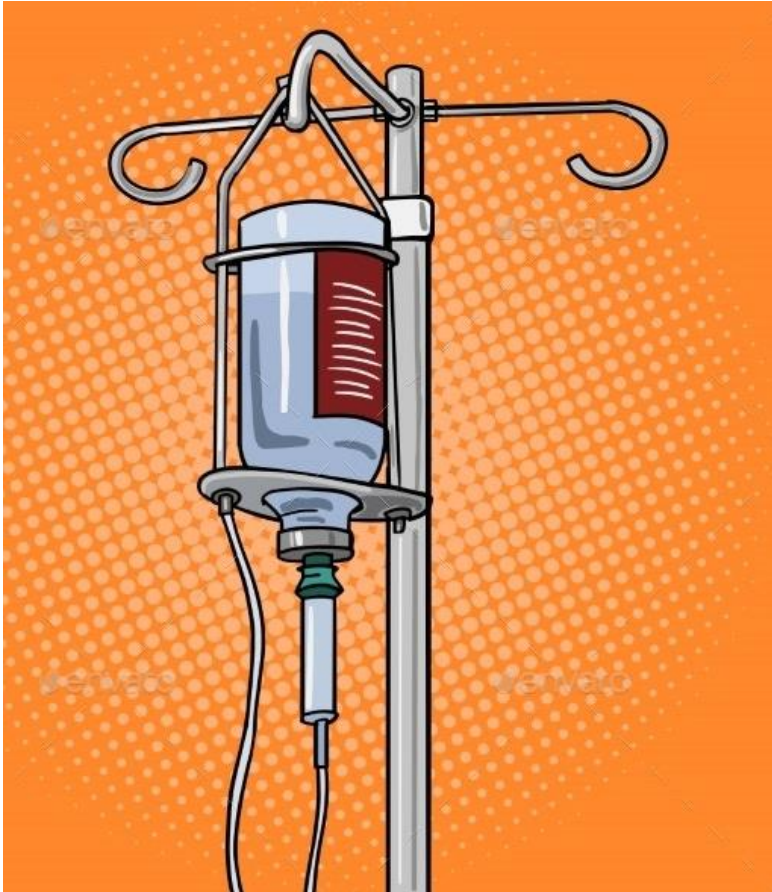
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Michael Kipping



# DEFINITION OF A MEDICAL DEVICE

## REGULATION EU 2017/745 MDR



“any instrument, apparatus, appliance, software, implant, reagent, material or other article intended by the manufacturer to be used, alone or in combination, for human beings for one or more of the following specific medical purposes:

- *diagnosis, prevention, monitoring, prediction, prognosis, treatment or alleviation of disease,*
- *diagnosis, monitoring, treatment, alleviation of, or compensation for, an injury or disability,*
- *investigation, replacement or modification of the anatomy or of a physiological or pathological process or state,*
- *providing information by means of in vitro examination of specimens derived from the human body, including organ, blood and tissue donations,*

and which does not achieve its principal intended action by **pharmacological, immunological or metabolic means**, in or on the human body, but which may be assisted in its function by such means.”

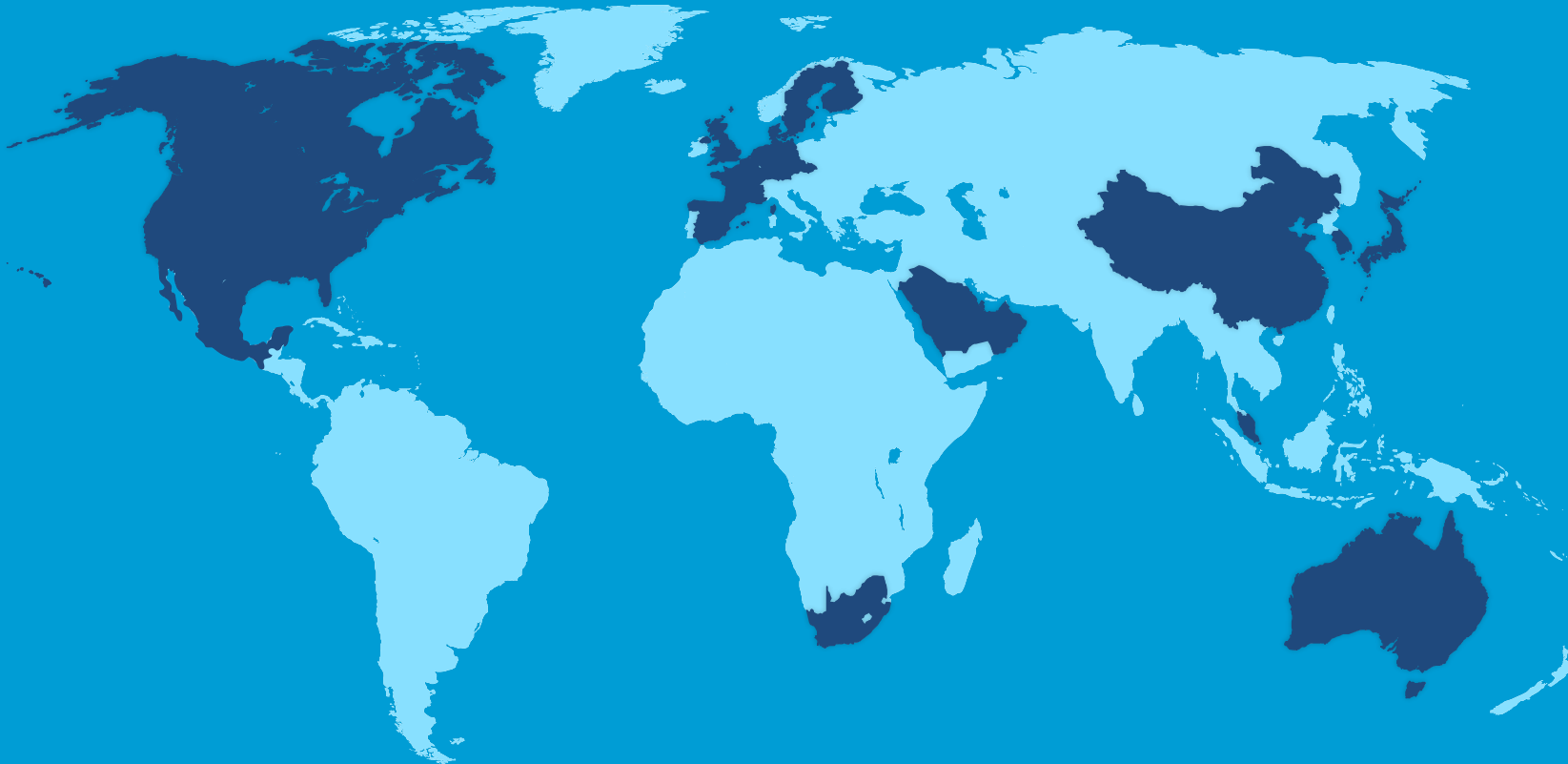



DO NOT ASSUME THAT YOUR  
PRODUCT IS A MEDICAL DEVICE IN  
ALL GEOGRAPHICAL JURISDICTIONS.

DEFINITIONS MAY VARY!


# GLOBAL MEDICAL DEVICE MARKET


Global medical device market ~£517 billion





 41.6% (£215bn)

 24.3% (£126bn)

 7.4% (£38bn)

 7.2% (£37bn)

 3.3% (£17bn)

 16.2% (£84bn)  
(RoW)

# GLOBAL MEDICAL DEVICE MARKET



#1 sector patents granted EU  
14,200 EPO patents 2020  
£9.5bn invested UK 2019/20

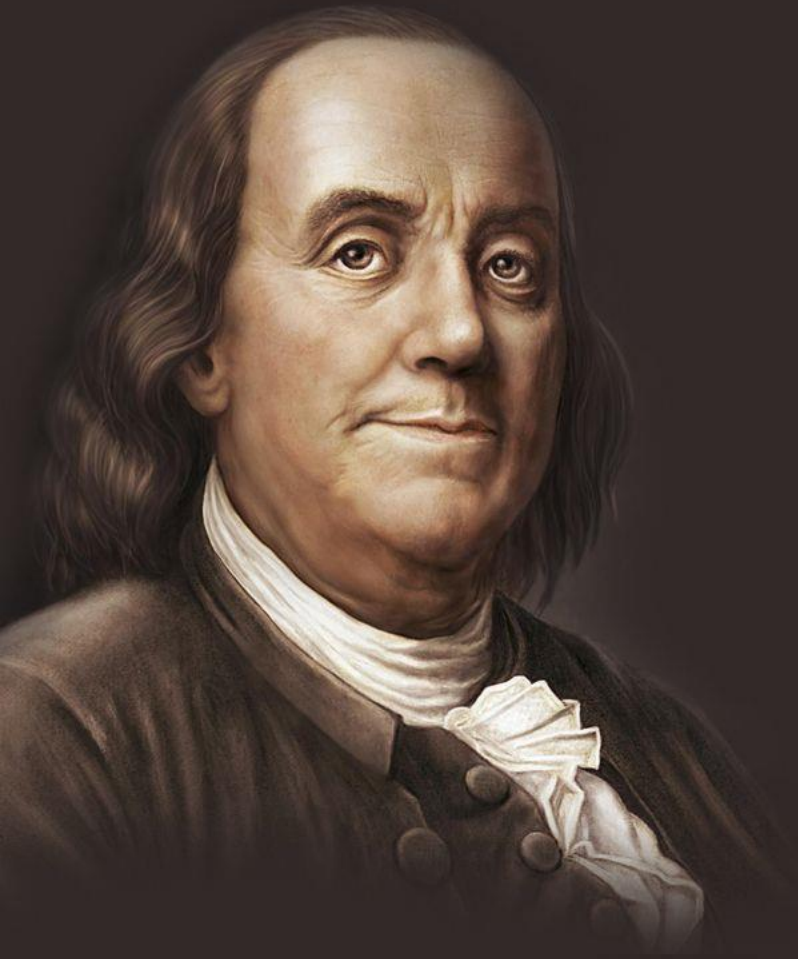
**Innovation**

33,000 businesses  
95% SMEs  
800,000 employees

**Industry**

>600,000 unique products  
70% 'connected' by 2030

**Products**



In this world  
nothing is certain  
but death and taxes.

**...and regulation**

Benjamin Franklin

# Increasing regulatory requirements $\neq$ increased patient safety



ZERO REGULATORY  
REQUIREMENTS

High patient safety risk due  
to lack of evidence

VERY HIGH REGULATORY  
REQUIREMENTS

Increased patient safety risk  
due to stifled innovation and  
reduced product access

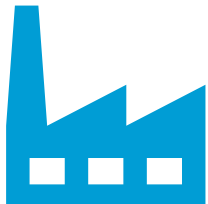
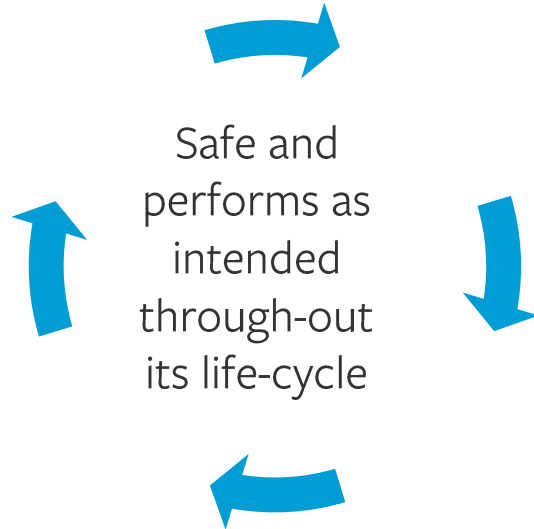
# ESSENTIAL PRINCIPLES



1. Design



2. Clinical  
evaluation



3. Manufacturing



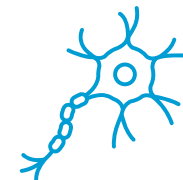
4. Labelling



Software



Radiation



Biological  
materials

Applies to all risk classes



# BENEFIT / RISK

## KEY FOCUS



*“the analysis of all assessments of benefit and risk of possible relevance for the use of the device for the intended purpose, when used in accordance with the intended purpose given by the manufacturer”*

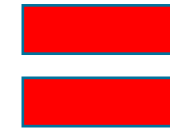
*(EU) 2017/745 Article 2 (24)*

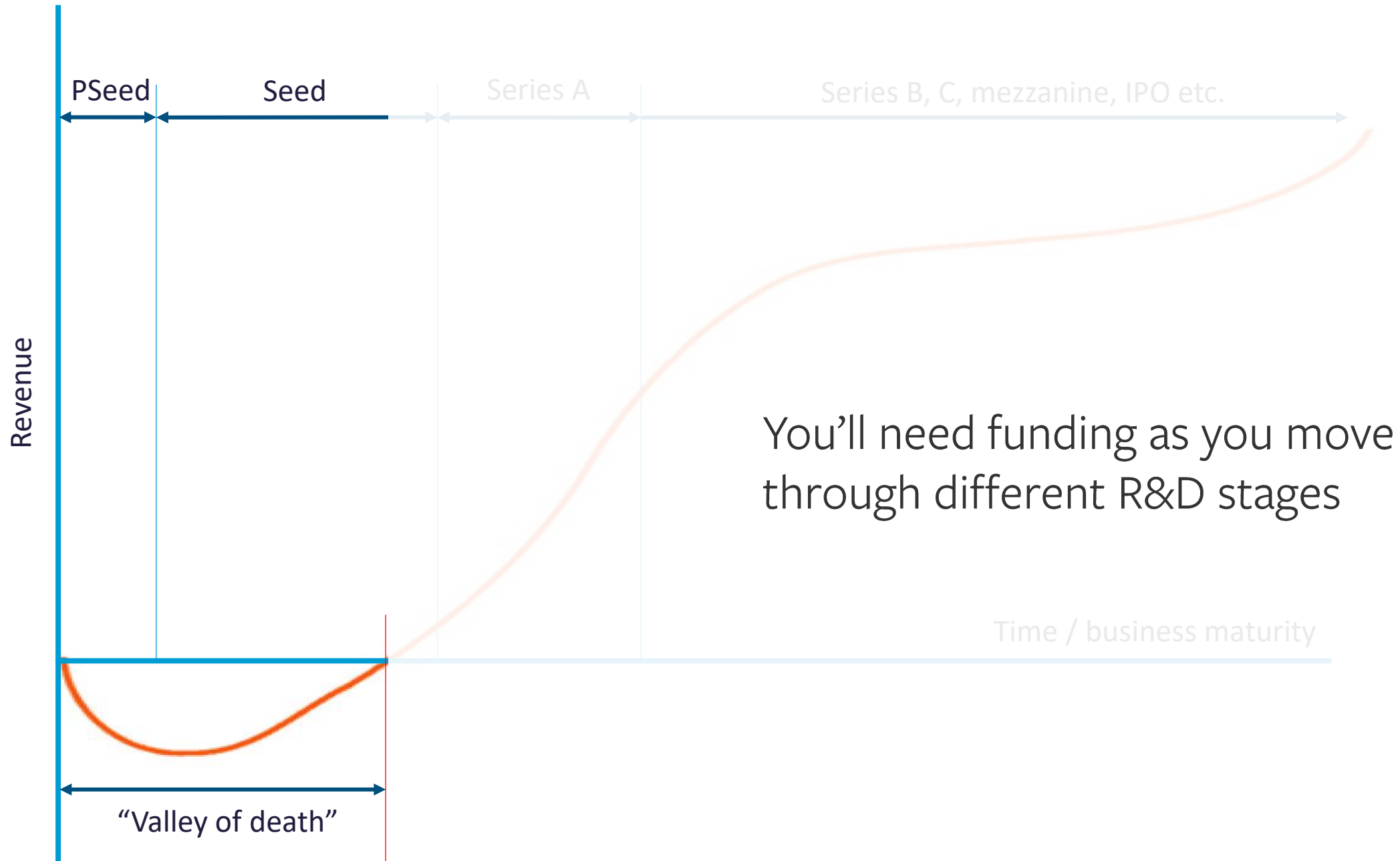
# CONFORMITY ASSESSMENT

TECHNICAL FILE  
REVIEW



QUALITY MANAGEMENT  
SYSTEM AUDIT  
  
ISO 13485, MDSAP





“How does this make money?”

Market potential - cost to access market = Commercial opportunity

# HOW TO IDENTIFY MARKET OPPORTUNITIES

## Innovate UK EDGE



- Calculating market size - is there enough market demand?
- Competitor analysis - who are the major players already out there in the market?
- Market potential - is this the **best market for your innovation?**
- Market growth opportunities - is the market likely to grow?
- Identifying any barriers to entry - what are the potential pitfalls?
- External environment - upcoming technology updates, policy and regulatory developments or social influences that could affect your success?

How to identify market opportunities

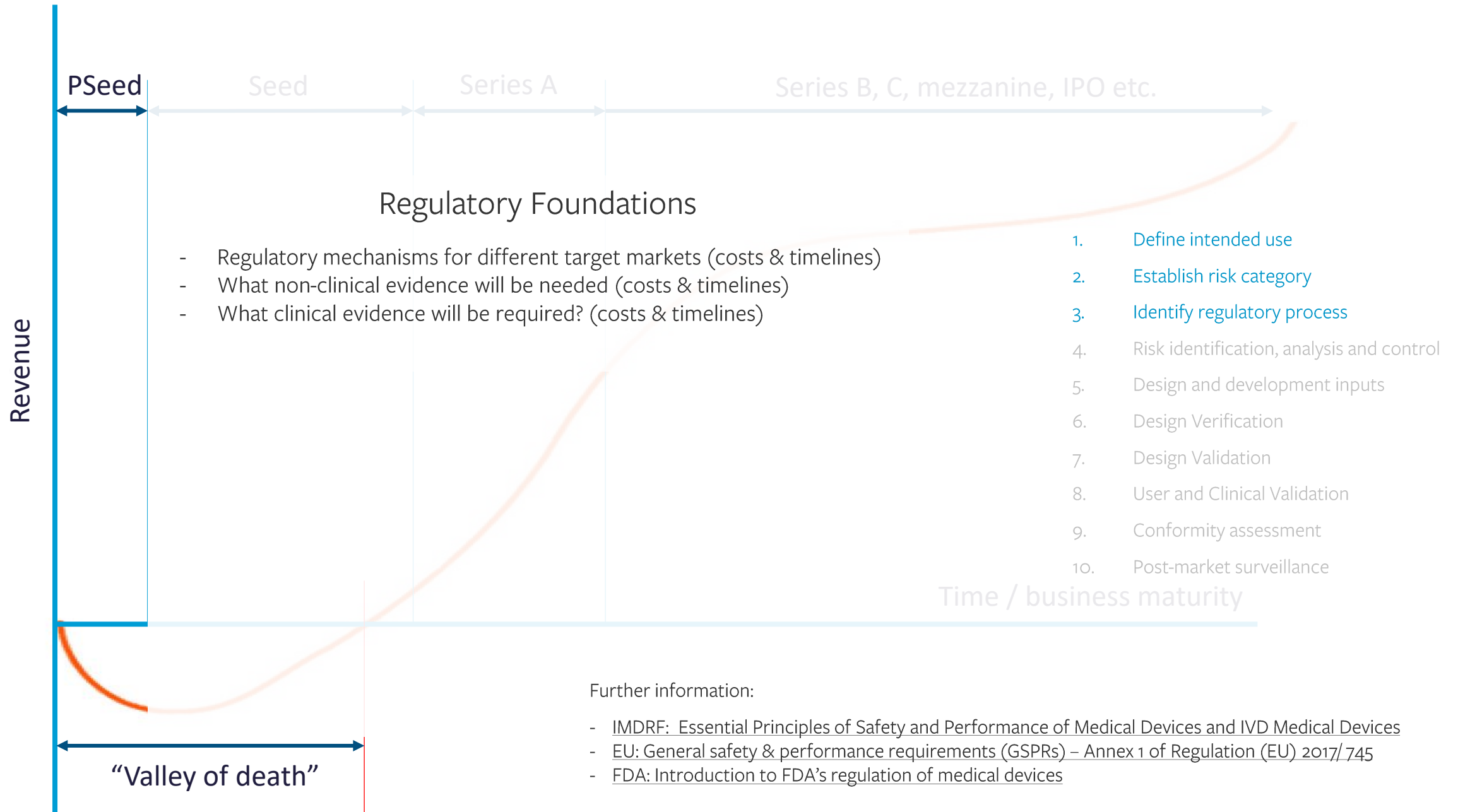
How do get your product onto the market?

What evidence do I need to collect?

How long will it take?

How much will it cost?

You can't answer the “**how does this make money**” question if you don't know how to get to market



# GRANT FUNDING QUESTIONS

## Innovate UK



Question 1. Applicant location (not scored)

Question 2. Health or Healthcare Need or challenge

Question 3. Scientific or Technical Evidence

Question 4. Innovation

Question 5. Technical approach

Question 6. Freedom to operate (FTO)

Question 7. Outcomes and route to market

Question 8. Technical, commercial and environmental risks

Question 9. Skills and experience

Question 10. Resources required

Question 11. Financial support and added value



# GRANT FUNDING QUESTIONS

## Innovate UK



Question 1. Applicant location (not scored)

Question 2. Health or Healthcare Need or challenge → Intended purpose, current clinical 'gold standard', medical conditions, indications

Question 3. Scientific or Technical Evidence

Question 4. Innovation → State of the art, medical device rationale, target product profile

Question 5. Technical approach → Principle of operation, product characteristics

Question 6. Freedom to operate (FTO)

Question 7. Outcomes and route to market → What geography are you targeting & relevant legislation? Cost of compliance vs commercial opportunity

Question 8. Technical, commercial and environmental risks → Implications of regulatory pathway on costs, time to market, evidence requirements etc.

Question 9. Skills and experience → Do you have regulatory/quality skills in the team? If not, how will you obtain expert input?

Question 10. Resources required → How much will different segments of the regulatory pathway cost?

Question 11. Financial support and added value

# INTENDED PURPOSE



- claims about what the product does (explicit and implicit)
- primary intended purpose of the product
- whether there are any similar licensed or registered products on the market
- how it is presented to the public through labelling, packaging, promotional literature and advertisements



### KitchenCraft Cooking Syringe / Meat Injector

by KitchenCraft  
★★★★☆ 168 ratings | 4 answered questions  
Amazon's Choice for "meat syringe"

Price: £2.49 ✓prime FREE Same-Day

Pay £2.49 £0.00: get a £20 gift card upon approval for the Amazon Platinum Mastercard. Terms apply.  
Note: This item is eligible for **click and collect**. Details

New (11) from £2.49 ✓prime FREE Delivery

Item Package Quantity: 1

1	2	3
£2.49 ✓prime	£12.41	£19.29

Colour Name: **White/Transparent**

- Infuse meat and poultry with mouth-watering flavours. This syringe injects marinades deep into the flesh for powerful flavour impact
  - It's easier and quicker than traditional marinades. And the flavour stays in the meat, so it won't wash away and the meat stays moist
  - It's so easy to use. Try injecting the Christmas turkey with a garlic marinade, or adding a spicy kick to barbecued chicken
  - It's also great for baking. Fill it with jam, syrup or custard to fill doughnuts and cupcakes, or liqueur to finish a Christmas pudding
  - Generous 2 oz (57 ml) capacity, with measurement markings so it's easy to follow recipes. Comes with KitchenCraft's 12 month guarantee
- See more product details



## Cooking equipment



### PRODUCT DESCRIPTION

Pure Pens was established by Niche Pens in 2011. With director Ross Adams initially entering the fountain pen market in 2004 and becoming the first UK retailer of the German brand Pelikan, it was decided a number of years later to expand the Welsh retailer's offering. As a result, Pure Pens now stand as one of the UK's leading online pen shops and have one of the widest selections on offer today.

Ink syringes are the perfect instrument to use to fill a fountain pen that doesn't take ink cartridges. This ink syringe has a capacity of 2ml and comes with a blunt needle.

[Show Less](#)

- 1 +

£1.99 | (£1.66 ex)

Add to Cart

♥ ADD TO WISHLIST (6)

Buy now, pay in 30 days with Klarna. [Learn more](#)



## Hand writing equipment



### Integrated Safety System Syringes

The new technology **guarantees patient's safety** and **reduces the customers' Total Cost of Ownership** through:

- ▶ prevention of needle stick injuries
- ▶ reduction of non-quality costs (missed activation and wrong functionality)
- ▶ reduction of logistic space (incoming and outgoing)
- ▶ lower impact on secondary packaging (blister and carton box)
- ▶ minimization of regulatory impact
- ▶ investment for safety device assembling machines

The ISS Platform is designed to be customizable to meet the needs of different drug products applications such as Biotech, Heparin, Small Molecules, and Vaccines.

Customization is related to:

- ▶ Plunger Stopper ISO Standard design
- ▶ Plunger rod and backstop
- ▶ Other customizable features on demand

ISS is designed to be supplied in a standard Nest and Tub configuration for easy processing on existing fill-finish lines.



## Medical device



### ISOTONIC NACL PREFILLED SYRINGES

SKU # SC1-0.5

CC

FILL VOL.

[CLICK HERE TO REQUEST A QUOTE](#)

[CLICK HERE FOR THE ORDER FORM](#)

Prefilled syringes for flushing, locking or sampling through an i

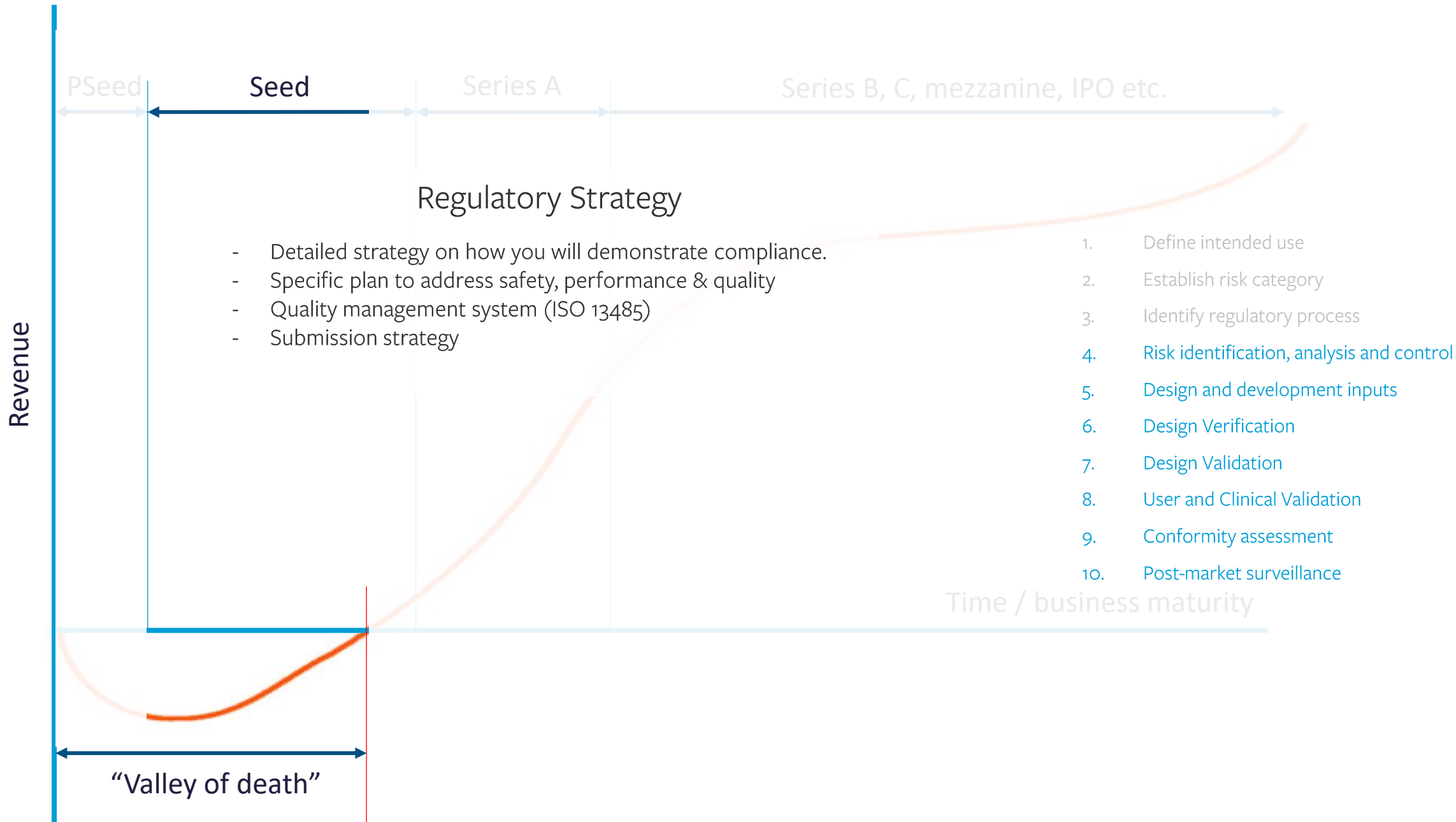


## Combination product

# STATE OF THE ART IMDRF



**“Developed stage of current technical capability and/or accepted clinical practice in regard to products, processes, and patient management, based on the relevant consolidated findings of science, technology, and experience.”**



# REGULATION

## EASY AS 1, 2, 3



### STEP 1

NAVIGATING YOUR  
REGULATORY PATHWAY

WHAT IS CHALLENGE?  
STATE OF THE ART?  
HOW WILL INNOVATION ADDRESS  
CHALLENGE?

EVIDENCE REQUIREMENTS?  
REGULATORY APPROVAL PROCESS?

### STEP 2

GATHER EVIDENCE

NON-CLINICAL EVIDENCE

CLINICAL EVIDENCE

### STEP 3

CONFORMITY ASSESSMENT

QUALITY MANAGEMENT SYSTEM (ISO  
13485, MDSAP)

TECHNICAL FILE

## Class I

- Self-declaration of conformity
- Affix CE Mark or UKCA to product
- Register with EUDAMED / MHRA

Quick process  
Inexpensive

## Class Is, Class IIa, Class IIb, Class III

- Notified Body or UK Approved Body undertakes conformity assessment (QMS and technical file)
- 34 EU Notified Bodies
- 4 UKABs: BSI, SGS, DEKRA and UL
- Affix UKCA or CE to product
- Register with MHRA or EUDAMED

~18-24 months to obtain CE or UKCA  
Mark (for each)

£50K to £100K for CE Mark process

# REGULATORY CONSULTANTS





**THANK  
YOU**

# Q&A

Michael Kipping

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A photograph showing a person's hands typing on a laptop keyboard. The text 'Pre-submitted Qs' is overlaid in the top right corner of the image.

Pre-submitted Qs

A photograph of a group of people in a meeting room with large windows. Several people have their hands raised, indicating an interactive session. The text 'From the floor' is overlaid in the top left corner of the image.

From the floor

A photograph of a person's hands holding a smartphone, displaying a mobile application interface. The text 'Slido' is overlaid in green in the top right corner of the image.

Slido

Join at [slido.com](https://slido.com)  
Code: #medtech